
SECTION 2 REGULATIONS (cont'd)

2.12 Transfers and Assignments

- A)** Neither the Company nor the Customer may assign or transfer its rights or duties in connection with the services and facilities provided by the Company without the written consent of the other party, except that the Company may assign its rights and duties:
- B)** to any subsidiary, parent company or affiliate of the Company; or
- C)** pursuant to any sale or transfer of substantially all the assets of the Company; or
- D)** pursuant to any financing, merger or reorganization of the Company.